Local 5G - Japan Perspective

June 9, 2023 Takaya Murakami Deputy Director, Iris Company, Entrepreneur Business Div. Marubun Corporation

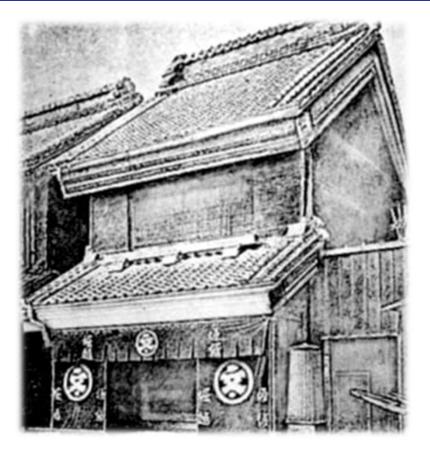
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Our Headquarters in 100+ years ago







Company Profile

Marubun

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Profile

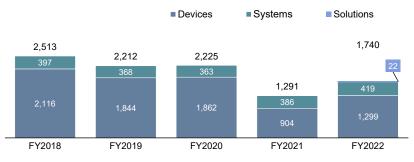
Founded	1844
Incorporated	July 1947
Head Office	8-1, Niihonbashi Odenmacho, Chuo-ku, Tokyo
Capital	6,214 million yen
Fiscal Year	Apr.1-Mar.31
CEO	Toru lino
Revenue	Consolidated:1,740 million dollars (FY22) Non-consolidated:1,347 million dollars (FY22)
Employees	Consolidated:1,117 (end of Mar.2023) Non-consolidated:588 (end of Mar.2023)
Listed	Tokyo Stock Exchange Prime Market (Code: 7537)

Business Domains

Devices Business	Systems Business	Solutions Business
Semiconductors	Space & Defense	ICT Solution
Electronic	Electronics	AI & Robotics
Components	Industrial Equipment	
	Laser Equipment	
	Medical Equipment	

Revenue Trend (Consolidated)

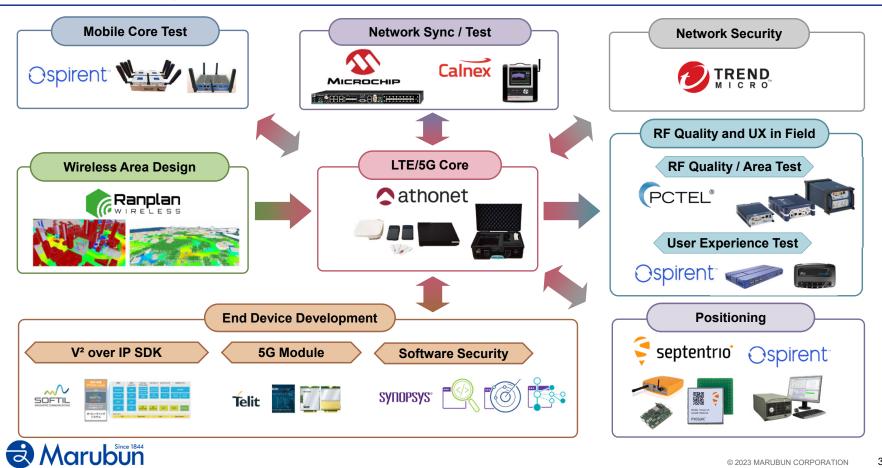
(Million dollars @ 130 JPY/USD)



Provide the products and services from more than 800 suppliers to over 3,000 customers

Local 5G Line up

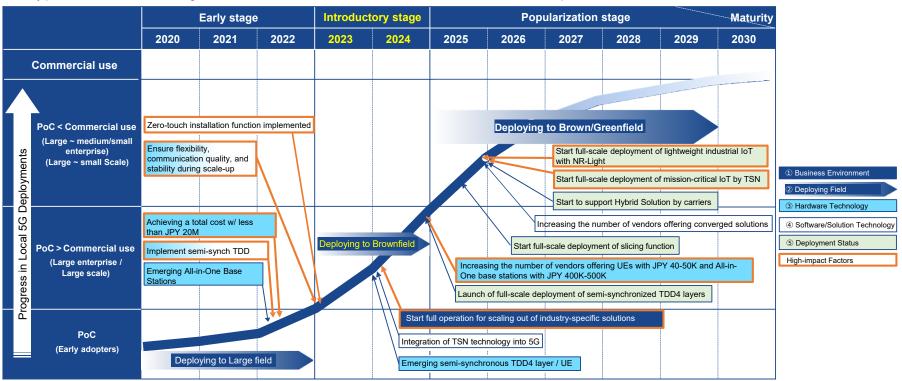
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Local 5G spread roadmap by 5G-driven Social Design Consortium

The local 5G market in Japan has passed through the introductory stage, where the focus to scale out of industry-specific solutions, to the popularization stage, driven by a variety of industrial IoT.

The key points to move to the next stage will be low-cost All-in-One base stations/zero-touch installation to expand the user base.





出所: 5G利活用型社会デザイン推進コンソーシアム『ローカル5G関連市場調査レポート エグゼクティブサマリー』(発表者英訳) <https://5g-sdc.jp/public/detail/20230117.html> Source: 5G-driven Social Design Consortium "Local 5G Related Market Research Report Executive Summary" on Jan 17, 2023 (Translated by Presenter)



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Wireless Japan in May, 2023







Athonet Local 5G Starter Kit



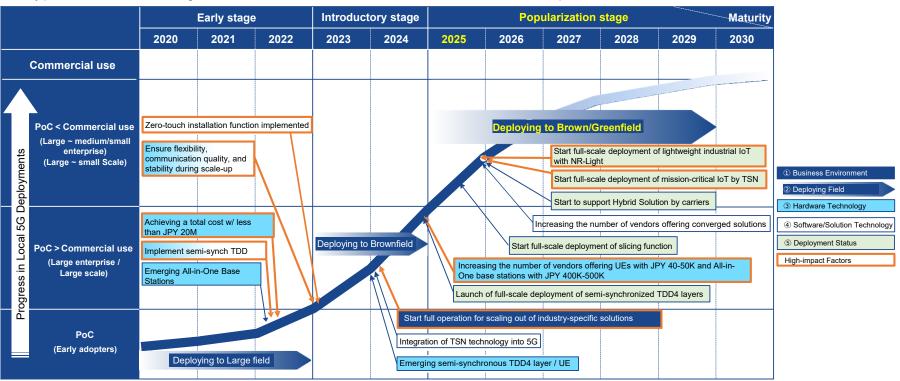


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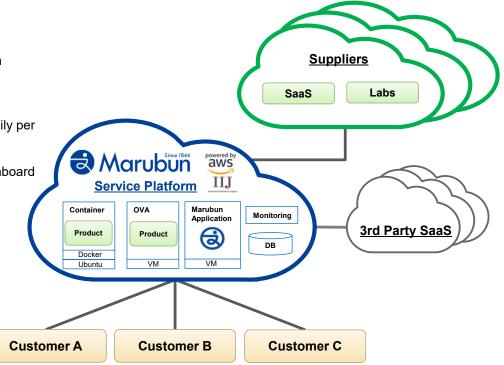
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Marubun Service Platform



Provide "Service" by Marubun

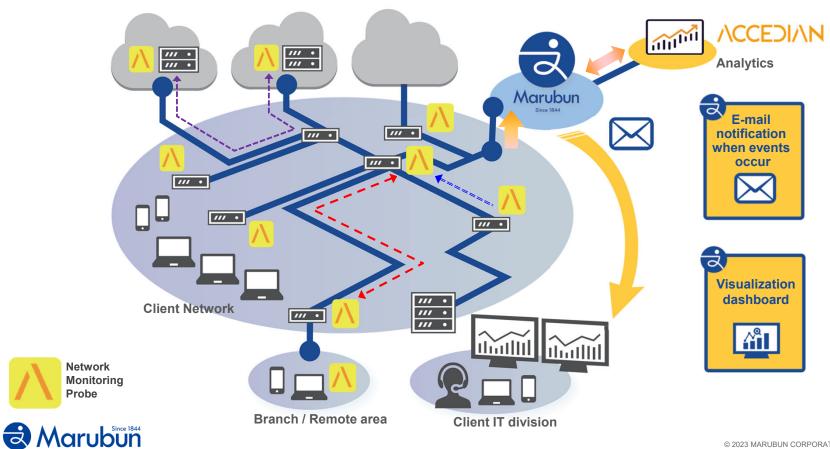
- Flexible to deploy Supplier's products
 - Docker and/or OVA image can be installed on our platform
 - Multi-cloud connection (e.g., AWS, Azure, GCP)
- Marubun Application & Relational database
 - Scratch build application so that we can add functions easily per customer/supplier's request
 - > Online maintenance service (e.g., F/W Upgrade)
 - Data collection and processing for Visualization on dashboard
 - Alert service
 - and more..
- 24/365 Operation & Maintenance
 - Co-work with AWS premier tier service partner
- Higher quality customer success
 - Linked to 3rd party SaaS
 - FAQ system
 - Manual database
 - Knowledgebase
 - Provide several services via customer portal





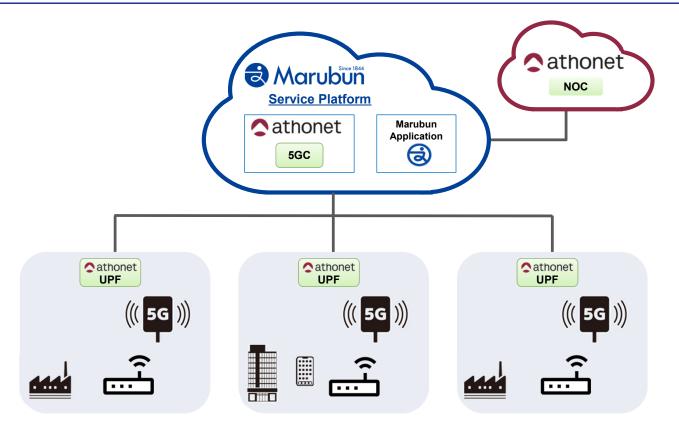
Network Monitoring Service "Net Predy"





Local 5G Infrastructure as a Service (Under Consideration)

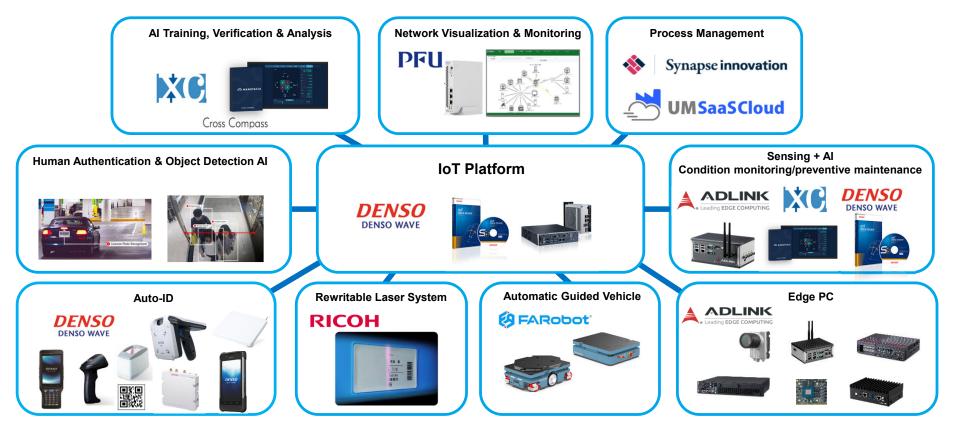






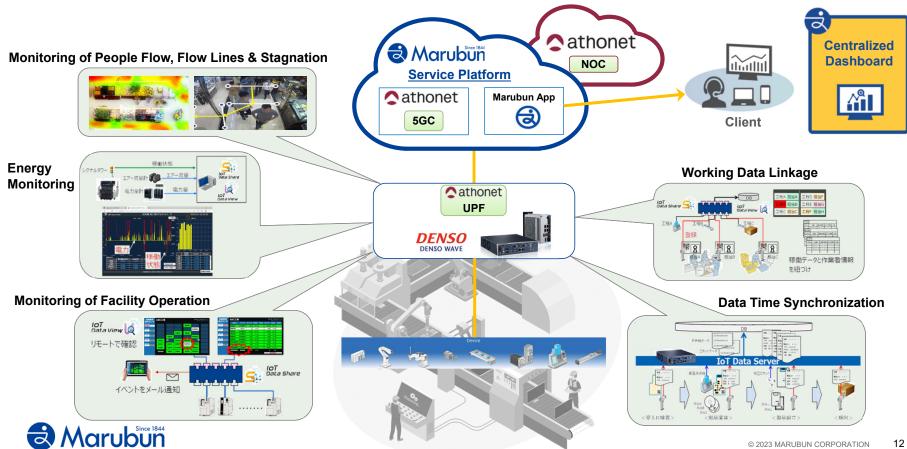
DX Solution for Manufacturing and Logistics Sites







Collaborating DX Solution with L5G laaS Service (Under Consideration)

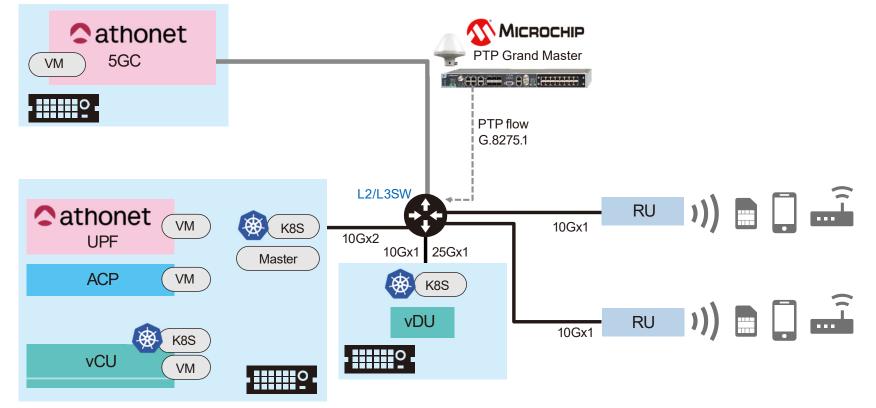


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Marubun Open Labs







Field Testing

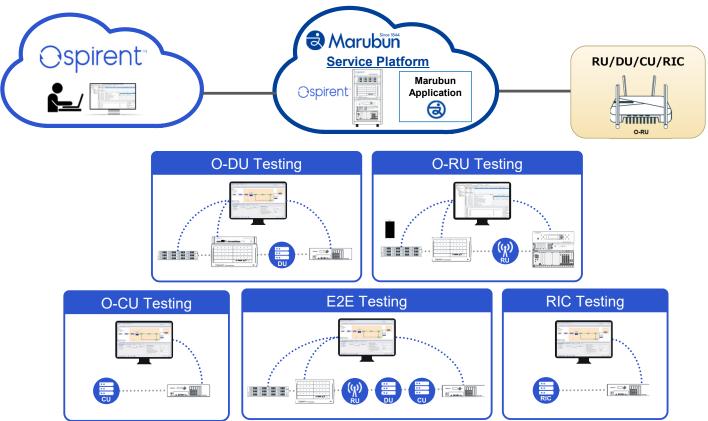






Local 5G & O-RAN Test as a Service (Under Consideration)









2000-2022: Early Stage

- PoC is more than commercial use
- > Meets one target of total cost under JPY 20M per site.
- Semi-synchronous TDD2 layer" was implemented at terminal side to ensure 0.5 Gbps for uplink of video transmission.

2023-2024: Introductory Stage

- > Commercial use is getting increase, but PoC is still more than it.
- The key point is to overcome the challenges of "flexibility when scaling up" and "assurance of communication quality and stability," which were pointed out by many users.
- > "low-cost All-in-One base stations" and "zero-touch installation" is also the key point for spreading industry.

2025-: Popularization Stage

> Marubun is open to discuss about business model with anyone who plan to enter L5G market in Japan.



IRIS Company



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